FORM NO. CAA.3

[Pursuant to Section 230(5) of the Companies Act, 2013 and Rule 8 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016]

NOTICE

In the matter of the Scheme of Arrangement (Demerger) between **Prakash Flexibles Private Limited** (CIN: U36999TN1993PTC024331), having its registered office at Plot No. 10-15 & 22-27, Phase VIII, New SIDCO Industrial Estate, Kancheepuram, Maraimalai Nagar, Tamil Nadu-603209 ("Demerged Company"), and **Jhaveri Flexo India Private Limited** (CIN: U25209MH1985PTC035938), having its registered office at 9th Floor, Gold Crest, N.S. Road No. 10, JVPD Scheme, Juhu, Vile Parle (West), Mumbai-400049, Maharashtra ("Resulting Company"), and their respective shareholders and creditors, bearing **CA (CAA) No. 237/MB/2024** before the Hon'ble National Company Law Tribunal, Mumbai Bench-II ("Hon'ble NCLT").

Subject: Notice in compliance with the Order dated 22.09.2026 passed by the Hon'ble NCLT under Sections 230 to 232 of the Companies Act, 2013, and hosted on the website of the Resulting Company in terms of para 25 of the said Order.

To:

1. The Central Government, through the Regional Director, Western Region, Ministry of Corporate Affairs, Mumbai;
2. The Registrar of Companies, Mumbai;
3. The Income-tax Authorities, Circle 2(2)(1), Aayakar Bhawan, Mumbai;
4. The Jurisdictional GST Authority;
5. The Reserve Bank of India;
6. Any other sectoral regulator or authority relevant to the Resulting Company or its business; and
7. The Official Liquidator, High Court of Bombay.

Sir / Madam,

The Demerged Company filed the First Motion Scheme Application bearing CA(CAA)/15(CHE)/2025 and Second Petition bearing CP(CAA)/21(CHE)/2025, before the Hon'ble National Company Law Tribunal, Chennai Bench, and the Hon'ble Tribunal, vide its order dated 12.01.2026 approved the Scheme of Demerger. The Resulting Company filed the First Motion Scheme Application bearing CA (CAA) No. 237/MB/2024 on 25.10.2024 before the Hon'ble National Company Law Tribunal, Mumbai Bench, seeking directions in relation to the Scheme of Arrangement (Demerger), under which the Demerged Undertaking of the Demerged Company will be transferred to and vested in the Resulting Company on a going concern basis with effect from the Appointed Date, **01.04.2024**.

By its Order dated 22.09.2026, the Hon'ble NCLT allowed and disposed of the Company Scheme Application, dispensed with the meetings of the equity shareholders, secured creditors and unsecured creditors of the Resulting Company on the basis of their written consents, and directed the Resulting Company to serve notice of the Application, with enclosures, on the authorities named above in terms of Section 230(5) of the Companies Act, 2013 and Rule 8 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016.

In accordance with the said Order, you are invited to make your representation, if any, in connection with the Scheme to the Hon'ble NCLT, Mumbai Bench-II, **within thirty (30) days from the date of receipt of this notice**. A copy of the representation may simultaneously be sent to the Applicant Companies at their registered offices stated above, with a copy to their advocates, S&T Legal. Any queries or clarifications in relation to the Scheme may also be addressed to S&T Legal at saiee.nirgude@sntlegal.in

Kindly note that if no response is received by the Hon'ble NCLT from you or your office within the said thirty (30) days, it will be presumed that you have no objection to the proposed Scheme, in terms of Rule 8(3) of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016.

Enclosures

Annexure	Document
1	Copy of the Order dated 22.09.2026 passed by the Hon'ble National Company Law Tribunal, Mumbai Bench-II, in CA (CAA) No. 237/MB/2024
2	First Motion Company Scheme Application filed on 25.10.2024, with all annexures.
3	Scheme of Arrangement (Demerger) between Prakash Flexibles Private Limited and Jhaveri Flexo India Private Limited

For Jhaveri Flexo India Private Limited
Second Applicant Company / Resulting Company

Authorised Signatory
Date: 4.11.26